

registered on 4 August 2016

state registration number

1 - 01 - 34956 - E

Bank of Russia

(name of the issuing body)

Kuritsyn V.A.

(signature of authorized person)

(seal of the registering body)

Decision on additional issue of securities

Public Joint Stock Company

“Interregional Distribution Grid Company of the South”

ordinary registered uncertified shares

par value of 10 kopecks each in amount of 11 615 110 154 (eleven billion six hundred fifteen million one hundred ten thousand one hundred fifty four)

pieces, offered under public subscription

Approved by the decision of the Board of Directors of IDGC of the South as of 18 July 2016, Minutes of meeting No.194/2016 as of 21 July 2016 on the basis of the decision to increase the authorized capital of IDGC of the South PJSC by placement of additional shares, approved at the AGM of IDGC of the South on 6 June 2016, minutes of meeting No.15 dated 9 June 2016

Location of the Issuer: Rostov-on-Don, Russian Federation

Phone: +7 (863) 307-08-38

Acting director general of IDGC of the South PJSC _____ Goncharov P.V.

21 July 2016

1. Class, category (type) of securities: registered shares

Category of shares: ordinary

These securities are inconvertible.

2. Form of securities: uncertified

3. Required mandatory centralized custody:

Mandatory centralized custody is not stipulated.

4. Par value of each security of the additional issue: 10 (ten) kopecks

5. Quantity of securities of the additional issue (pieces): 11 615 110 154 (eleven billion six hundred fifteen million one hundred ten thousand one hundred fifty four)

6. Total quantity of previously placed securities of this issue (pieces): 49 811 096 064 (forty nine billion eight hundred eleven million ninety six thousand sixty four) pieces.

7. Rights of the holder of each security of the additional issue:

In the case of ordinary shares, the exact provisions of the joint-stock company's articles of association should be specified concerning shareholders' rights attaching to their ordinary shares: the right to receive declared dividends, the right to take part in the general meeting of shareholders with a right to vote on all issues falling within its competence, and the right to receive some of the joint-stock company's property in the event of its liquidation.

In accordance with paragraph 6.2 of the Charter of IDGC of the South PJSC (hereinafter also, the "Issuer" or "Company"):

"6.2. Each ordinary share provides a shareholder - its owner - an equal amount of rights. According to the rights attached to ordinary shares, the shareholder is entitled to:

1) attend in person or by representatives the General Meeting of the Company's Shareholders, having the right to vote on any matter within his competence;

.....

4) receive dividends, declared by the Company;

.....

6) receive part of the property in case of the Company's liquidation;

.....

11) Exercise other rights, stipulated by the law of the Russian Federation and this Charter.”

The Charter of the Company does not provide restriction of the maximum amount of votes belonging to one shareholder.

7.2. is not indicated for the given type of securities.

7.3. is not indicated for the given type of securities.

7.4. is not indicated for the given type of securities.

7.5. is not indicated for the given type of securities.

7.6. The securities are not securities intended for qualified investors.

8. Terms and method of placement of securities of the additional issue:

8.1. Placement method: **public offering**

Procedure for determining the start date of the placement:

The start date for the placement of securities constituting this additional issue of the Issuer’s securities shall be the day following the date when the persons included on the list of the persons having the preemptive right to acquire additional shares have been notified that they may exercise the preemptive right to acquire additional shares. However, the placement start date may not be earlier than the date from which the Issuer provides access to the Securities Prospectus.

The Issuer shall post notification on the date of commencement of securities placement:

- in the news “Interfax” (hereinafter – the news) - not later than 1 (one) day before the date of commencement of securities placement;

- at the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) - not later than 1 (one) day before the date of commencement of securities placement.

Procedure for determining the end date of the placement:

The end date of the placement of securities of this additional issue is 15 (fifteen) days from the expiry date for the submission of offers for acquisition of additional

shares by public offering, referred to in paragraph 8.3 of the decision on the additional issue of securities (hereinafter – the End date of securities placement”). Securities placement period may not exceed one year from the date of state registration of additional issue of securities. The dates of the placement of securities are determined on the basis of specifying the dates of disclosure of information concerning the additional issue of securities.

Procedure for disclosing such information:

Information on the state registration of the additional issue of securities shall be disclosed by the issuer in the form of a statement of material fact: “Information on the stages of the procedure of issuing the issuer's securities”, containing information on the state registration of the additional issue of securities and the procedure for access to information contained in the Securities Prospectus, within the following deadlines from the date of publication of information on the state registration of the additional issue of securities on the registering agency's website on the Internet or reception of a written notice from the registering body on the state registration of the additional issue of securities by mail, fax or electronic mail, delivery by hand, depending on which of the date comes earlier:

- in the news – within 1 (one) day

- on the Internet within 2 (two) days (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>).

The persons from the list of persons having the preemptive right to purchase additional shares, shall be notified by the Issuer on the possibility to exercise this right within 6 (six) business days from the date of state registration of the additional issue of securities. During this period, the notice on the possibility of exercising the preemptive right to purchase shares of the Issuer shall be published on the issuer's web-site on the Internet at www.mrsk-yuga.ru.

Date of commencement of placement of the securities cannot occur before the date on which the issuer provided access to the Prospectus.

The Issuer shall publish the text of the registered Securities Prospectus on the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999>

and <http://www.mrsk-yuga.ru/>) before the date of commencement of placement of securities.

The Issuer is obliged to provide access to any interested party to the information contained in the registered Securities Prospectus by placing copies at: 49 Bolshaya Sadovaya str., Rostov-on-Don, 344002, Russian Federation.

The issuer is obliged to provide a copy of the registered Securities Prospectus of the issuer to the securities owners and other interested parties on their request for a fee not exceeding the cost of making such copies within a period not exceeding 7 (seven) days from the date of receipt of such requirement.

8.3. Placement procedure:

Procedure and conditions for entering into agreements aimed at transferring securities to initial holders in the process of placing securities:

Shares shall be placed by means of entering into agreements aimed at acquiring placed securities (hereinafter also, the “Share Acquisition Agreement”).

The placement of shares to the persons exercising the preemptive right to acquire placed securities shall be carried out in accordance with the procedure provided for in paragraph 8.5 of this Decision on the Additional Securities Issue in accordance with their written applications to acquire placed securities. Prior to the expiration of the Preemptive Right Period specified in paragraph 8.5 of this Decision on the Additional Securities Issue, shares may not be placed otherwise than by virtue of the exercise of the preemptive right.

If during the term of the preemptive right to purchase the shares of the issuer, not all shareholders took advantage of the preferential right to purchase the shares or did not use the advantage of this right to full extent, the remaining unsold shares are distributed among the public through public subscription.

Placement of additional shares among unlimited number of individuals on the open subscription is carried out by entering into an agreement to acquire shares in the manner described below in this paragraph.

For the purposes of entering into the Share Acquisition Agreement, the Issuer shall publish in the news of the information agency “Interfax”, and also on the Issuer's

website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) an offer, addressed to an indefinite number of persons, to acquire additional shares (hereinafter - the “Offer”). The invitation to make an offer is published by the Issuer on the first working day following the day on which the Issuer in accordance with the procedure specified in paragraphs 8.5 and 11 of the Decision on additional issue of securities, took a decision to disclose information on the results of the pre-emptive rights.

Deadline for submitting offers to acquire the placed securities (hereinafter also, the “Offers”): The Offers may be submitted to the Issuer within 10 (ten) days after the later of the following acts done by the Issuer: the publication of the Invitation to Offer through the newswire or the posting of the Invitation to Offer on the Internet at <http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>.

The Offer shall be submitted by the potential acquirer (hereinafter – the Acquirer) at the Issuer’s address (49 Bolshaya Sadovaya str., Rostov-on-Don, 344002, Russian Federation) at business days from 9:00 a.m. to 16:00 p.m., Moscow time, either in person or via the Acquirer’s authorized representative having a duly issued power of attorney.

The Offer may also be sent by the Acquirer by mail to: IDGC of the South PJSC 49 Bolshaya Sadovaya str., Rostov-on-Don, 344002, Russian Federation.

Each Offer shall contain the following information:

- title: “Offer to Acquire Ordinary Registered Uncertified Shares of Public Joint Stock Company “Interregional Distribution Grid Company of the South”
- state registration number and date of state registration of the additional issue of securities
- full corporate name) the Acquirer (for legal entities); surname, first name and patronymic of the Acquirer (for individuals)
- Taxpayer Identification Number (INN) of the Acquirer (if any)
- location (for legal entities) or place of residence (for individuals) of the Acquirer;

- in the case of an individual – identity document data (date and place of birth; series, number, and date of issue; issuing authority (or other identity document));
- in the case of a corporate entity, incorporation particulars (including, in the case of a Russian corporate entity, information about state registration/registration on the Uniform State Register of Juridical Persons (date, registration authority, registration certificate number));
- consent of the Acquirer to the purchase the placed shares in the quantity specified in the Offer at the offering price set forth in the Offer;
- quantity of acquired securities that may be expressed in one of the following ways:
 - as the exact number of shares that the Acquirer undertakes to acquire;
 - as the minimum number of shares that the Acquirer undertakes to acquire. Where the minimum number of shares is specified, this means that the Acquirer submitting the Offer has offered to acquire any number of placed shares in the quantity that is not less than the specified minimum number of shares;
 - as the maximum number of shares that the Acquirer undertakes to acquire. Where the maximum number of shares is specified, this means that the Acquirer submitting the Offer has offered to acquire any number of placed shares in the quantity that is not more than the specified maximum number of shares;
 - as the minimum and maximum number of shares that the Acquirer undertakes to acquire. Where the minimum and maximum number of shares is specified, this means that the Acquirer submitting the Offer has offered to acquire any number of placed shares in the quantity that is not less than the specified minimum number of shares and not more than the specified maximum number of shares;
- number and details of the Acquirer's personal account on the Issuer's register of holders of registered securities
- if the Acquirer is a client of a nominal holder and the shares must be enrolled in the register of holders of the registered securities of the Issuer to a nominee account, then the Offer shall include data on the personal account of the nominal holder in the register of securities holders: the full corporate name of the depository (hereinafter – Depository of the first level. The depository of the first level in the

Decision on the additional securities issue and the securities Prospectus is understood as a central depository, which carries out its activities in accordance with the requirements of the Federal law No.414-FZ “On the central Depository” dd 07.12.2011), information on the state registration (PSRN, name of the body that conducted the state registration, date of the state registration and making the entry to Unified State Register of Legal Entities), number of the personal account of the nominal holder in the register of holders of registered securities of the issuer, securities account of the Acquirer, the number and date of the depositary agreement concluded between the depository and the Acquirer. If the Buyer's custody account is maintained by a nominee holder, that in its turn is a depositor of another nominee (hereinafter – the Second Level Depository), then the following information shall be specified in the Offer for each of such Custodians:

full company name;

data on the state registration (PSRN, name of the body that conducted the state registration, date of the state registration and entering the depository in the Unified State Register of Legal Entities) of the Depository of the First Level

the First Level Depository account number in the register of holders of registered securities of the Issuer;

the Acquirer's deposit account number;

number and date of the depositary agreement concluded between the Depository of the Second Level and the Acquirer;

number and date of inter-depository agreement concluded between the depositories.

This information shall be indicated for all the nominal holders, starting with the nominal holder, at which the Acquirer opened a custody account (in respect of securities), and ending with nominal holder having a personal account in the register of holders of registered securities of the Issuer;

- banking details of the Acquirer that may be used for refund purposes

- method of submission of the results of the consideration of the Offer (handing to the Acquirer personally or through the authorized representative, or by the postal address, e-mail or fax) with contact information

- date of signing the Offer.

The Offer shall be signed by the Acquirer (or by the Acquirer's authorized person, provided that the Offer is accompanied by the original or a notarized copy of the duly issued power of attorney or any other document confirming the representative's authority) and shall, in the case of a corporate entity, bear the corporate seal (if any).

The Issuer may determine the recommended form of the Offer and publish it on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and www.mrsk-yuga.ru) simultaneously with an invitation to make an offer.

The Offer shall be accompanied:

- in the case of a corporate entity – by a notarized copy of constitutive documents and documents certifying the authority of the person empowered to act on behalf of the corporate entity without a power of attorney;

- if the person submitting the Offer is required by law to acquire the quantity of shares specified in the Offer with the prior consent of the antimonopoly authority, by a copy of the antimonopoly authority's consent thereto;

- if the person submitting the Offer is required by law to acquire the quantity of shares specified in the Offer with the prior consent of the Acquirer's authorized management body, by a copy of the resolution to approve the transaction related to the acquisition of placed securities.

Offers that do not meet these requirements shall not be acknowledged.

The Acquirers are responsible for the accuracy and completeness of the information contained in the Offer in accordance with the applicable law.

The issuer registers the submitted Offers in the special register of the Offers (hereinafter – “Record Book”) on the date of their receipt, indicating the time of receipt to the exact minute.

Within 2 (two) working days after the deadline for submission of Offers, the issuer decides on the adoption (acceptance) of Offers of persons determined by the Issuer

in its sole discretion from among the persons who submitted the Offer, in accordance with the requirements of paragraph 8.3 of the Decision on additional issue of securities. The issuer accepts the decision on acceptance of the Offer only if it meets the requirements set out in the Decision on additional issue of securities.

Submitted Offer that are to be satisfied in sole discretion of the issuer, shall be satisfied by the issuer satisfies to full extent, if the specified number of shares in the Offer does not exceed the number of shares remaining for placement after the Issuer satisfied Offers of other persons/ entities. If the number of shares specified in the Offer exceeds the number of shares remaining for placement after the Offers of others have ben satisfied, the Offer may be granted in the amount remaining for the placement of shares, in case of presence in the Offer the Acquirer's agreement to purchase fewer shares than specified in the Offer.

In the case an Offer to purchase all shares was satisfied, the satisfaction of the other offer shall not be carried out.

In no later than 1 (one) business day from the date of issuing the decision on the acceptance of the Offer, the Issuer sends a response on acceptance (satisfaction) of the Offer to the Acquirer, in person or through the authorized representative, or sends to the postal address, e-mail and fax specified in the Offer.

In response on acceptance of the Offer, the issuer indicates the number of shares in respect of which the Offer is met, the price of placement, as well as other essential terms of securities placement.

The Share Acquisition Agreement shall be deemed to be entered into upon receipt by the Acquirer the Issuer's reply that the Offer is accepted (acceptance).

At the request of the Acquirer, the Agreement on the acquisition of shares may be issued as a single document signed by such person and the issuer during the term of the placement of shares (the signing of the contract is carried out on weekdays from 09.00 till 16.00 (Moscow time) at the Issuer's address: 49 Bolshaya Sadovaya street, Rostov-on-Don, 344002, Russian Federation).

Acquirer must pay for the shares in accordance with the procedure set forth in paragraph 8.6 of this Decision on the Additional Securities Issue.

If the obligation to pay for placed shares is not fulfilled, the Issuer shall have the right to refuse to fulfill its reciprocal obligation to transfer shares to the Acquirer.

In case the Acquirer partially fulfills obligations to pay for the shares within the specified period, the issuer has the right to fulfill its reciprocal obligation to transfer shares to the Acquirer in the amount paid by the Acquirer, or to completely refuse to fulfill the reciprocal obligation to transfer shares to the Acquirer. In the case the Issuer agrees to fulfill its reciprocal obligation to transfer shares to the Acquirer in the amount paid by the Acquirer, the Share Purchase Agreement with the Acquirer shall be considered amended upon the transfer to the Acquirer the amount of paid shares.

In the case of total refuse of the Issuer to fulfill its reciprocal obligation to transfer shares to the Acquirer in the abovementioned cases:

- a notice is to be given to the Acquirer in person or through the authorized representative, or sent to the postal address, email address and fax specified in the Offer, no later than 2 (two) business days from the date of issuing the decision to refuse to fulfill the reciprocal obligation. Share Purchase Agreement with the Acquirer shall be deemed terminated as of the date of dispatch or the date of delivery of such notice;

- Funds received by the Issuer from the Acquirer as the implementation (partial implementation) of obligations to pay for the shares shall be returned to such Acquirer by bank transfer to bank details specified in the Offer, no later than within 30 (thirty) business days from the end date of the securities placement.

The costs of return of the overpaid funds shall be incurred by the person/entity the transferred the excessive funds.

Any agreements entered into for the purposes of the placement of shares may be amended and/or terminated for the reasons and in accordance with the procedure provided for in Chapter 29 of the Civil Code of the Russian Federation.

Securities are registered, the registrar is in charge of keeping the registry of holders.

The person to whom the Issuer issues (sends) a transfer order which is serving as the ground for making a credit entry in the personal account or custody account of the first owner – the issuer's registrar:

Full name: Joint Stock Company “Registrar ROST”

Abbreviated name: “Registrar ROST” JSC

Location: 18/3 Strominka str., Moscow

The number of license allowing to carry out the activity of a registrar: 045-13976-000001

Date of issue: 03.12.2002

Validity of the license: unlimited

Issuing authority: Federal Securities Commission of Russia

Phone: (495) 771-73-36.

The Issuer shall send to the registrar a transfer order, which is the basis for entry in the register of shareholders of a credit entry in the personal account of the Acquirer, or nominee whose depositor is the Acquirer, after full payment by the Acquirer for the corresponding number of shares not later than 3 (three) business days prior to the end date of placement.

The Issuer shall send to the registrar a transfer order, which is the basis for entry in the register of shareholders of a credit entry in the personal account of the person that implements pre-emptive right to acquire securities of the issuer or a nominal holder whose depositor is such person, not before the date of placement and not later than the day of summing up the results of implementation of the pre-emptive right to purchase the securities.

Transfer of shares to the accounts of Acquirers of shares in the registry of holders of the issuer’s registered securities (custody account in the Depositary – nominee holder of the issuer’s shares) is carried out only after full payment for the securities. Entry on the personal account of the Acquirer of shares in the registry of holders of the issuer’s registered securities/custody accounts in the Depositary - nominal holder, must be made before the end of the securities placement.

Pre-emptive right to purchase securities is provided when placing securities.

The placement of shares of this additional issue is carried out without the possibility of an acquisition outside of the Russian Federation, including through the placement in accordance with foreign laws of corresponding foreign securities certifying the rights in respect of the shares.

Shares, securities convertible into shares and options of the issuer distributed by closed subscription only among all shareholders with the provision to the specified shareholders the possibility to purchase whole number of the placed securities, proportional to the number of owned shares of the relevant category (type) are not placed.

The securities are not placed through bidding-based subscription.

The Issuer (or its authorized person) does not intend to enter into preliminary agreements in relation to placed securities.

Brokers providing the Issuer with services in relation to the placement and/or organization of the placement of securities are not engaged to make the placement of the securities.

Shares of this additional issue are not intended for distribution outside the Russian Federation, including by means of the placement of any relevant foreign securities. It is not planned, at the same time as placing the securities, to offer for acquisition, including outside the Russian Federation by means of the placement of any relevant foreign securities, any of the Issuer's previously placed (outstanding) securities of the same class or category (type).

As defined by the Federal Law "On the Procedure for Making Foreign Investments in Economic Entities of Strategic Importance to Ensuring the Country's Defense and National Security," the Issuer is an economic entity that is of strategic importance to ensuring the country's defense and national security.

In accordance with the Federal Law "On the Procedure for Making Foreign Investments in Economic Entities of Strategic Importance to Ensuring the Country's Defense and National Security," entering into agreements aimed at the transfer of the Issuer's securities to their initial holders during the course of their placement requires prior consent under the above-mentioned Federal Law in the event that

entering into such agreements results in a foreign investor or a foreign investor's group taking control of the Issuer.

8.4 Offering price(s) or procedure for determining the offering price(s):

Offering price (including with respect to the persons included on the list of the persons having the preemptive right to acquire placed additional shares) of one additional share: 10 (ten) kopeks.

8.5. Procedure for exercising the preemptive right to acquire placed securities.

Date of the list of the persons having the preemptive right to acquire placed securities: 18.04.2016

Procedure for notifying the persons having the preemptive right to acquire placed securities that they may exercise the preemptive right:

The persons included on the list of the persons having the preemptive right to acquire additional shares shall be notified that they may exercise the preemptive right to acquire additional shares after the state registration of the additional issue of securities and not later than the sixth (6th) day after the date of the state registration of the additional issue of securities by publishing the Preemptive Right Notice through the newswire and on the Internet at www.mrsk-yuga.ru on the same day.

The Preemptive Right Notice shall contain information concerning:

- the quantity of placed additional shares;
- their offering price, including their offering price if the preemptive right is exercised
- the procedure for determining the quantity of shares that may be acquired by each person having the preemptive right
- the procedure for such persons' submitting to the Issuer their applications to acquire shares
- and the deadline for the Issuer's receiving such applications ("Preemptive Right Period")

Procedure for exercising the preemptive right to acquire placed securities:

In accordance with Article 40 of the Federal Law "On Joint-Stock Companies," shareholders owning the Issuer's ordinary shares shall have the preemptive right to

acquire the quantity of the Issuer's additional shares in proportion to the quantity of the Issuer's ordinary shares that they hold.

In accordance with Article 40 of the Federal Law "On Joint-Stock Companies," shareholders owning the Issuer's ordinary shares shall have the preemptive right to acquire the quantity of the Issuer's additional shares in proportion to the quantity of the Issuer's ordinary shares that they hold on the basis of the written applications (hereinafter also, the "Application(s)") to acquire such placed securities and document(s) on payment for acquired number of securities, specified in the Application.

The Issuer may approve the recommended application form. In this case, the sample of application is published on the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) before the start date of the Term of the preemptive right.

In the process of exercising the preemptive right to acquire placed securities, the Share Acquisition Agreements shall be entered into with the persons having the preemptive right to acquire placed securities in accordance with the procedure described below.

The Application shall contain the following information:

- title: "Application to Acquire Ordinary Registered Uncertified Shares of Public Joint Stock Company "Interregional Distribution Grid Company of the South" Through Exercising the Preemptive Right
- Full name (full corporate name) of the person having the preemptive right to acquire placed securities;
- Place of residence (registered address) of the person having the preemptive right to acquire placed securities;
- Quantity of the acquired securities

It is recommended that the following information also be included in the Application:

- In the case of an individual, identity document data (date and place of birth; series, number, and date of issue; issuing authority) (or other identity document);

- In the case of a corporate entity, incorporation particulars (including, in the case of a Russian corporate entity, information about state registration/registration on the Uniform State Register of Juridical Persons (date, registration authority, registration certificate number))

- Taxpayer Identification Number (INN) of the person having the preemptive right to acquire the placed securities (if any)

- Number and details of the Applicant's personal account on the Issuer's register of holders of registered securities

- If any shares shall be deposited in a nominee holder's personal account of the Central Custodian on the Issuer's register of holders of registered securities, then the following information shall be specified:

- data on the personal account of the nominal holder in the register of securities holders: the full corporate name of the depository (hereinafter – Depository of the first level. The depository of the first level in the Decision on the additional securities issue and the securities Prospectus is understood as a central depository, which carries out its activities in accordance with the requirements of the Federal law No.414-FZ “On the central Depository” dd 07.12.2011), information on the state registration (PSRN, name of the body that conducted the state registration, date of the state registration and making the entry to Unified State Register of Legal Entities), number of the personal account of the nominal holder in the register of holders of registered securities of the issuer, securities account of the Acquirer, the number and date of the depository agreement concluded between the depository and the Acquirer. If the Buyer's custody account is maintained by a nominee holder, that in its turn is a depositor of another nominee (hereinafter – the Second Level Depository), then the following information shall be specified in the Offer for each of such Custodians:

full company name;

data on the state registration (PSRN, name of the body that conducted the state registration, date of the state registration and entering the depository in the Unified State Register of Legal Entities) of the Depository of the First Level

the First Level Depository account number in the register of holders of registered securities of the Issuer;

the Acquirer's deposit account number;

number and date of the depository agreement concluded between the Depository of the Second Level and the Acquirer;

number and date of inter-depository agreement concluded between the depositories.

This information shall be indicated for all the nominal holders, starting with the nominal holder, at which the Acquirer opened a custody account (in respect of securities), and ending with nominal holder having a personal account in the register of holders of registered securities of the Issuer;

- banking details of the Acquirer that may be used for refund purposes

- contact details of the applicant (postal address, email address and fax with area code);

- indication of the documents accompanying the application, confirming the Applicant's payment for the placed securities.

The Application shall be accompanied by a document confirming the payment for shares. Applicant must pay for the shares in accordance with the procedure set forth in paragraph 8.6 of this Decision on the Additional Securities Issue.

The Offer shall be signed by the Acquirer (or by the Acquirer's authorized person, provided that the Offer is accompanied by the original or a notarized copy of the duly issued power of attorney or any other document confirming the representative's authority) and shall, in the case of a corporate entity, bear the corporate seal (if any).

The Application shall be signed by the person having the preemptive right to acquire placed securities (or by such person's authorized person, provided that the Application is accompanied by the original or a notarized copy of the duly issued power of attorney or any other document confirming the representative's authority), or is sent by post.

Receipt of applications is carried out during the Term of the preemptive rights at the Issuer's address: 49 Bolshaya Sadovaya str., Rostov-on-Don, 344002, Russian Federation, every business day from 09.00 am to 4.00 pm (Moscow time).

Address of the issuer for a submission by post: IDGC of the South PJSC 49 Bolshaya Sadovaya str., Rostov-on-Don, 344002, Russian Federation

The Applications shall be registered on a register of received Applications, specifying the time and date of receipt of each Application.

The Issuer shall be entitled to refuse the exercise of the preemptive right by the person submitting the Application if:

- the Application fails to satisfy the requirements set forth in paragraph 8.5 of this Decision on the Additional Securities Issue;
- the Application does not allow the person on whose behalf the Application is submitted to be identified as the person having the preemptive right to acquire placed securities;
- the Application filed by a representative of the person having the preemptive right to purchase shares is not accompanied by the original or notarized copy of the duly executed power of attorney or other document confirming the representative's powers
- the Application fails to be accompanied by a document confirming the payment for shares by the person having the preemptive right to acquire shares;
- the Issuer receives the Application and/or a document confirming the payment for shares after the expiration of the Preemptive Right Period.

In the event the Issuer refuses to provide the possibility of exercising the preemptive right to a persons that submitted the Application, the Issuer shall, in not later than 10 (ten) business days, send to such person a notification with an indication of reasons why the implementation of pre-emptive rights is impossible.

In the case of receipt of notification on the impossibility of exercising the preemptive right to purchase additional shares, the person wishing to carry out the preemptive right, has the right to re-apply before the expiry of preemptive right period, by eliminating the errors because of which the implementation of preemptive rights is impossible.

The shares purchase agreement with persons exercising their preemptive right shall be deemed concluded at the time of receipt by the Issuer of a duly documented

Application with the attached documents on payment for shares. If the statement was received by the Issuer prior to the date of commencement of placement of additional shares, the contract shall be concluded at the date of commencement of placement of shares.

During the term of the preemptive right, the person with the preemptive right can request a conclusion of contract on the purchase of shares in the form of a single document and signed by the parties. The contract can be signed daily during working days from 9 a.m. to 4 p.m. (Moscow time) at the issuer's address: 49 Bolshaya Sadovaya street, Rostov-on-Don, 344002, Russian Federation.

The maximum quantity of the additional shares that may be acquired by a person through exercising the preemptive right to acquire the shares is proportional to the quantity of the Issuer's registered ordinary shares held by such person as of 18 April 2016 (the date of compiling the list of persons entitled to participate in the Annual General Meeting of Shareholders, held on June 6, 2016, at which it was decided to increase the authorized capital by placing additional shares), and shall be calculated using the following formula:

$$V=A*(11\ 615\ 110\ 154 / 49\ 811\ 096\ 064),$$

V – is the maximum quantity of the additional shares of the additional issue of IDGC of the South PJSC, that may be acquired by the person having the preemptive right to acquire the placed additional shares,

A - is the quantity of the Issuer's registered ordinary shares held by the person having the preemptive right to acquire the shares as of 18 April 2016 (the date of compiling the list of persons entitled to participate in the Annual General Meeting of Shareholders, held on June 6, 2016, at which it was decided to increase the authorized capital by placing additional shares),

11 615 110 154 – is the quantity of the additional shares placed by the Issuer in accordance with the Resolution on issues of additional securities,

49 811 096 064 – is the quantity of the Issuer's placed ordinary shares as of 18 April 2016 (the date of compiling the list of persons entitled to participate in the Annual

General Meeting of Shareholders, held on June 6, 2016, at which it was decided to increase the authorized capital by placing additional shares).

If the calculation of the quantity of the additional shares that may be acquired by any person having the preemptive right to acquire the additional shares by virtue of such person's preemptive right results in a fractional number, then such person shall be entitled to acquire the portion of a placed additional share (fractional share) corresponding to the fractional part of the calculated number. Any fractional share shall vest in the shareholder owning such share the rights attaching to the relevant category of shares within the scope equal to the portion of a whole share constituted by such fractional share. Fractional shares shall be traded on a par with whole shares. In the register maintenance system, fractional shares accounted for in registered persons' personal accounts shall not be subject to rounding up or down to the nearest whole share.

In case of refusal of the issuer to satisfy the request, the issuer returns the paid according to the documents accompanying the application for payment of placed shares, funds received by the Issuer as payment for the shares, within 30 (thirty) business days from the date of expiration of the preemptive right.

If the number of shares specified in the Application is less the number of shares, the Applicant has paid for, it is considered that the applicant had exercised the preemptive right in respect of the number of shares specified in the Application; along with it the Application is approved in respect of the number of shares specified in it. In this case the overpaid funds shall be returned to the Applicant in the manner and time stipulated by paragraph 8.5 of the Resolution on the additional issue of securities.

If the number of shares specified in the Application exceeds the number of shares, the Applicant has paid for, it is considered that the Applicant had exercised the preemptive right in respect of the number of shares the Applicant paid for.

If the number of shares specified in the Application exceeds the maximum number of shares that may be acquired by the Applicant and the number of shares that are paid for is not less than the maximum number of shares that the applicant has the

right to acquire in the exercise of preemptive rights, it is considered that the Applicant exercised the preemptive right in respect of the maximum number of shares which may be acquired by the Applicant when exercising the preemptive right. In this case the overpaid funds shall be returned to the applicant in the manner and time stipulated by paragraph 8.5 of the Resolution on the additional issue of securities.

The procedure for return of funds overpaid by the Applicant when implementing the preemptive right to acquire additional shares

In the abovementioned cases, the overpaid money shall be returned by bank transfer not later than 30 (thirty) business days from the date of expiration of the preemptive right. Return of funds is made to the bank account specified in the Application and if the Application details are not specified, then the details specified in the request for refund shall be used. If the request for refund does not contain bank details for the refund, and the demand for the return of funds was received by the issuer within 30 (thirty) business days from the date of expiration of the preemptive right, a refund is made to the bank account specified in the registry of holders of registered securities of the issuer. The costs of return of overpaid funds shall be incurred by a person/entity that transferred the excessive money.

Preemptive Right Period:

Duration of the of the preemptive right (the period during which the application for the acquisition of shares by using pre-emptive right, as well as the document on payment for the purchased shares must be received by the Issuer), is 65 (sixty five) days from the date of publication of the notification on the website of the issuer on the Internet at www.mrsk-yuga.ru.

Prior to the expiration of the preemptive right period with respect to the placed securities, the securities may not be placed otherwise than by virtue of the exercise of this preemptive right.

The procedure of summarizing the results of implementation of pre-emptive right to purchase the securities:

Not later than 5 (five) days from the date of expiration of the pre-emptive right, the person performing the function of the sole executive body of the issuer, summarizes the results of the implementation of pre-emptive right to purchase the shares and specifies the total number of additional shares to be placed by public subscription among the general public.

Procedure for disclosing information concerning the exercised preemptive right to acquire placed securities:

Within 5 (five) days from the date of summing up the results of implementation of the pre-emptive right to purchase additional shares, the issuer discloses a message about the results of the pre-emptive right in “Interfax news agency, as well as on the Internet at: (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru>).

8.6. Terms and procedure for payment for securities:

Payment may be made in monetary funds.

Payment for additional ordinary registered uncertified shares of the Company are made in monetary funds in Russian rubles. The obligation to pay for the corresponding amount of shares shall be deemed fulfilled upon the moment of receipt of funds to the accounts specified in the Resolution on additional issue of securities. Payment may not be made in cash. Payment shall be made by bank transfer. Method of payment by bank transfer: payment instructions, bank transfer receipts.

Credit institution details

1) Full corporate name: Public Joint Stock Company “Sberbank of Russia” (Astrakhan branch No.8625 of Public Joint Stock Company “Sberbank of Russia”)

Short corporate name: “Sberbank of Russia” PJSC (Astrakhan branch No.8625 of “Sberbank of Russia” PJSC)

Location: Moscow, Russian Federation

Bank address: 19 Vavilova St., 117997 Moscow, Russia

(address of the Astrakhan branch No.8625 of “Sberbank of Russia” PJSC – 41 Kirova st., 414000 Astrakhan)

Account details:

Account number: 40702810405000003518

Account type: settlement account

BIC (Bank Identification Code): 041203602

Correspondent account: 30101810500000000602

Recipient: Public Joint Stock Company “Interregional Distribution Grid Company of the South” (TIN6164266561, tax registration reason code (KPP) 997450001)

2) For transfer of the federal budget payment for securities is carried out by transferring the money to the following account:

Full corporate name: Federal Treasury Department in Rostov Region

Short corporate name: FTD in Rostov Region

Location: 7/2 Svobody Square, 344019 Rostov-on-Don

Bank details of accounts to which the money received in payment for the securities shall be transferred:

TIN 6163030517

BIC (Bank Identification Code): 046015001

Account type: settlement account

Account number: 40501810260151000002

Recipient: Public Joint Stock Company “Interregional Distribution Grid Company of the South” (TIN6164266561, tax registration reason code (KPP) 997450001)

Payment terms:

When shareholders exercise their preemptive right to purchase additional shares, the payment for the acquired shares shall be made not later than the expiry of the preemptive right referred to in paragraph 8.5 of the Resolution on the additional issue of securities.

Non-monetary form of payment is not stipulated.

8.7. Information concerning the document that contains the actual results of the placement of securities and is submitted upon completion of the placement of securities

The document that contains the actual results of the placement of securities and shall be submitted by the Issuer to the registration agency upon completion of the placement of securities is the Notification on the Additional Securities Issue Results

9. Procedure and conditions of bond redemption and payment of income from bonds

This paragraph applies to bonds only

10. Information concerning the acquisition of bonds

This paragraph applies to bonds only

11. Procedure for the issuer's disclosing information concerning the additional issue of securities:

Securities of the additional issue are placed by public subscription and state registration of additional issue of securities is accompanied by registration of the securities prospectus.

The procedure for the disclosure of information by the issuer on the additional issue of securities:

Information on the issue of securities is disclosed in the form of statements of the material facts and in accordance with the requirements established by the Federal Law "On the Securities Market", the Regulations on Standards of securities issue, the procedure of state registration of the issue (additional issue) of securities, state registration of the reports on issue (additional issue) of securities and registration of securities prospectuses approved by the Bank of Russia on August 11, 2014, No.428-P, and the Regulation on information disclosure by issuers of securities approved by the Bank of Russia on 11.08.2014 No. 454-P (hereinafter - Regulation).

In the event of changes in the legislation of the Russian Federation regulating the procedure and terms of disclosure of information by issuers of securities, the Company will be guided by the legislation current at the time of the information disclosure. The Issuer is obliged to disclose information on the additional issue of securities in the manner prescribed in Chapter II of the Regulation.

Announcements disclosed during the process issue, in accordance with the chapter II of the Regulation, are posted by the issuer on the issuer's page on the Internet

(<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>), and should be available on the issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) for at least 12 (twelve) months from the date of expiration of the deadlines for their publication on the Internet, and if they are published on the Internet after the expiration of such period – from the date of their publication on the Internet.

Disclosure of information in the form of statements of material facts shall be carried out by publication of the notice of material fact in the following terms from the date of occurrence of the material fact:

- in the news agency “Interfax” - no later than 1 (one) day;
- on the Issuer's website (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) - no later than 2 (two) days.

The text of each statement of material fact will be available on the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) for at least twelve (12) months from the date of expiry of the deadline set for by the Regulation of its publication on the Internet, and if it is published in the Internet after the expiration of such period – from the date of its publication on the Internet.

In the case where, in accordance with the Regulation information should be disclosed by publication in the news bulletin, the disclosure of such information in other ways, including, in accordance with the requirements of the Regulation, up to the moment of its publication in the news bulletin is not allowed.

1. Information on the adoption of decision on placement of securities is disclosed in the form of material fact notice on the decision on placement of securities. The moment of occurrence of the material fact on adoption of the decision to place securities shall be the date of making the minutes of meeting (the expiration date established by the legislation of the Russian Federation for making the minutes of meeting) of the general meeting of shareholders at which the decision on placement of securities was adopted.

2. Information on approval of the decision on the additional securities, information shall be disclosed by the Issuer in the form of a statement of material fact on approval of the decision on the additional securities issue.

The moment of occurrence of the material fact on adoption of the decision to place securities shall be the date of making the minutes of meeting (the expiration date established by the legislation of the Russian Federation for making the minutes of meeting) of the general meeting of shareholders at which the decision on placement of securities was adopted.

3. Information on the state registration of the additional issue of securities shall be disclosed:

3.1. in the form of statement of material fact on the state registration of the additional issue of securities.

The moment of occurrence of the material fact of state registration of additional issue of securities shall be the date of publication of information on the state registration of the additional issue of the issuer's securities on the registering agency's website on the Internet or the date of receipt of a written notice from the on state registration of the additional issue of securities by post, fax, electronic communication, delivery by hand, depending on which of the date comes earlier;

3.2. in the form of a Decision on the additional issue of securities by way of publication on the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/> ;

The Issuer shall publish the text of the registered Decision on the additional issue of securities in the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru>) before the date of commencement of placement of securities. The text of the registered Resolution on the additional issue of securities shall be available on the Internet from the date of expiration of the deadlines for its publication on the Internet, and if it is published in the Internet after the expiration of such period – from the date of its publication on the Internet and to maturity of the additional issue of securities;

3.3. in the form of the Securities Prospectus published on the Issuer's Internet page (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>).

The Issuer shall publish the text of the registered Securities Prospectus on the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) before the date of commencement of placement of securities.

The text of the registered Securities Prospectus shall be available on the Internet with an expiration date set by the Regulation for its posting on the Internet, and if it is published in the Internet after the expiration of such period – from the date of its publication on the Internet and before the expiration of at least five years from the date of publication on the Internet of the text of notification on the results of additional issue of securities submitted to the registration authority.

4. Information on the date of commencement of placement of securities shall be disclosed by the issuer in the form of an announcement on the date of commencement of placement in the news of the information agency “Interfax” and on the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) not later than in 1 (one) day prior to the placement of securities.

4.1. In case the issuer decides to postpone (change) the date of placement of the securities, disclosed in the above order, the issuer must publish a notice on the change of the date of securities placement in the news of the information agency “Interfax” and on the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) not later than 1 (one) day prior to such date.

5. In the event that, during the securities placement period, the Issuer decides to amend the Decision on the Additional Securities Issue and/or the Securities Prospectus and/or in the event that, during the share placement period, the Issuer receives from the Bank of Russia a written request (order, prescript) to suspend the placement of securities, then the Issuer shall suspend the placement of securities and

publish a statement of the suspension of the placement of securities through the newswire and on the Internet

A statement of the suspension of the placement of securities shall be published by the Issuer within the periods listed below after the date of the minutes (the expiration date of the period prescribed by the laws of the Russian Federation for issuing the minutes) of the meeting of the Issuer's authorized management body that has adopted the decision to amend the Decision on the Additional Securities Issue and/or the Securities Prospectus or, in the event of any change in the terms and conditions set forth in the securities placement decision, after the date of the minutes (the expiration date of the period prescribed by the laws of the Russian Federation for issuing the minutes) of the meeting of the Issuer's authorized management body that has adopted the decision to change such terms and conditions or after the date of receipt by the Issuer from the Authorized Agency a written request (order, prescript) to suspend the placement of securities by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first:

- in the case of publication through the newswire, not later than one (1) day;
- in the case of publication on the Internet at (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> и <http://www.mrsk-yuga.ru/>) - not later than 2 (two) days.

If placement of securities is suspended in connection with the adoption by the registering authority of resolution to suspend the issuance of securities, information on suspension of securities shall be disclosed by the issuer in the form of a statement of material fact on the suspension of the issue of securities.

The moment of occurrence of the material fact on the suspension of the issue of securities is the date of publication of the information on the suspension of the issue of securities by the issuer on the registration agency's website on the Internet or the date of receipt of a written notice from the registering authority to suspend the issuance of securities by mail, fax or electronic mail, delivery by hand depending on which of the date comes earlier.

6. During the securities placement period, after amendments to the Decision on the

Additional Securities Issue and/or the Securities Prospectus are registered, after it is decided to refuse to register such amendments, or after a written notice (prescript, decision) is received during the securities placement period from the Authorized Agency stating permission to resume the placement of securities (termination of grounds for suspending the placement of securities), the Issuer shall publish a statement of the resumption of the placement of securities through the newswire and on the Internet. A statement of the resumption of the placement of securities shall be published by the Issuer within the periods listed below after the date when information concerning the registration of amendments to the Decision on the Additional Securities Issue and/or the Securities Prospectus or the refusal to register such amendments is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency a written notice of the registration of amendments to the Decision on the Additional Securities Issue and/or the Securities Prospectus or the refusal to register such amendments or a written notice (prescript, decision) from the Authorized Agency stating permission to resume the placement of securities (termination of grounds for suspending the placement of securities) by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first:

- in the case of publication through the newswire, not later than 1 (one) day;
- in the case of publication on the Internet at (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) - not later than 2 (two) days.

If any amendments to the Decision on the Additional Securities Issue and/or the Securities Prospectus are registered, the Issuer shall publish the text of such registered amendments to the Decision on the Additional Securities Issue and/or the Securities Prospectus on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) within two (2) days after information concerning the registration of such amendments is posted on the registration agency's webpage or after the Issuer receives from the registration agency a written notice of the registration of such amendments by mail,

by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first.

The text of any registered amendments to the Decision on the Additional Securities Issue shall be available on the Internet from the expiration date of the period prescribed in the Disclosure Regulations for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet until the expiration of the period prescribed in the Disclosure Regulations for providing access on the Internet to the text of the registered decision on the additional securities issue.

The text of any registered amendments to the Decision on the Additional Securities Issue shall be available on the Internet from the expiration date of the period prescribed in the Disclosure Regulations for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet until the expiration of the period prescribed in the Disclosure Regulations for providing access on the Internet to the text of the registered decision on the additional securities issue.

If the placement of securities is resumed due to the registration agency's deciding to resume the issue of securities, then information concerning the resumed issue of securities shall be disclosed by the Issuer in the form of a statement of material fact about the resumption of the issue of securities within the periods listed below after the date when information that the issue of the Issuer's securities is resumed is posted on the registration agency's webpage or the date when the Issuer receives from the registration agency a written notice that the issue of securities is resumed by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first.

7. Within 5 (five) days from the date of summing up the results of implementation of the pre-emptive right to purchase additional shares, the issuer discloses the message about the results of the pre-emptive right in the news of the information agency "Interfax", as well as on the pages of the Internet ([Http://www.e-disclosure.ru/portal/company.aspx?id=11999](http://www.e-disclosure.ru/portal/company.aspx?id=11999) and <http://www.mrsk-yuga.ru/>).

8. For the purposes of the conclusion of agreements on acquisition of shares, the issuer publishes at “Interfax” news agency, as well as on the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) the offer addressed to an indefinite number of persons to acquire additional shares (hereinafter - the “invitation to make offers”). The invitation to make an offer is published by the Issuer on the first working day following the day on which the Issuer in accordance with the procedure specified in paragraphs 8.5 and 11 of the Decision on additional issue of securities, disclosed information on the results of the pre-emptive rights.

9. The Issuer is obliged to disclose the intention to submit a notification on the results of additional issue of securities prior to the placement of shares of the additional issue in the newswire of the information agency “Interfax” on the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>). The publication on the Issuer's website on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) is carried out after the publication at the news agency “Interfax”.

10. Information on completion of placement of securities shall be disclosed in the form of a material fact notice on the completion of the securities placement.

The moment of occurrence of the material fact of the completion of the placement of securities is the date on which the placement of securities is completed.

At the stage of giving to the registration agency the Notice of the Additional Securities Issue Results, information shall be disclosed by the Issuer in the form of a statement of material fact about the Notice of the Additional Securities Issue Results given to the registration agency, and also in the form of notification on Additional Securities Issue Results at the issuer's website (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>).

The moment of occurrence of the material fact on submitting a notification to the registration authority on the additional issue of the securities issue, is the date of the submission (sending) of the notification to the registration authority.

The Issuer shall publish the text of the Notice of the Additional Securities Issue Results given to the registration agency on the Internet at <http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru> within two (2) days after the date when the Notice of the Additional Securities Issue Results is submitted (sent) to the registration agency.

The text of the Notice of the Additional Securities Issue Results shall be available on the Internet for at least 12 months from the expiration date of the period prescribed in the Disclosure Regulations for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.

Information by publication in a periodical magazines/newspapers is not disclosed.

Information shall be disclosed through publication on the Internet: <http://www.e-disclosure.ru/portal/company.aspx?id=11999> <http://www.mrsk-yuga.ru/>

In addition, the issuer must disclose information in the form of statements of material facts, as well as in the form of a quarterly report of the issuer of the securities in accordance with the requirements of the order, form and timing of disclosure established by the Regulation.

The issuer must provide a copy of each message, including a copy of each statement of material fact published by the Issuer in accordance with the Regulation, as well as a copy of the registered decision on the additional issue of securities, securities prospectus and amendments thereto, submitted to the registration authority notification on the outcome of the additional issue of securities, a copy of the quarterly report of the issuer of the securities, a copy of the other documents, mandatory for disclosure under the regulations, to the owners of the issuer's securities and other interested parties upon their request for a fee not exceeding the cost of making such copies within a period not exceeding 7 days from the date of receipt of such requirements at the following address: 49 Bolshaya Sadovaya str., Rostov-on-Don, 344002, Russian Federation.

12. Information concerning collateral for bond obligations related to the additional issue):

This paragraph applies to bonds only

13. Information concerning the representative of bond holders

This paragraph applies to bonds only

14. Obligation of the issuer or the registrar keeping the issuer's register of holders of registered securities to make, upon request, available to any person concerned a copy of this decision on the (additional) securities issue for a fee not to exceed its duplication costs:

The Issuer and/or the registrar keeping the Issuer's register of holders of registered securities shall, upon request, make available to any person concerned a copy of this Decision on the Additional Securities Issue for a fee not to exceed its duplication costs.

15. Obligation of the issuer to ensure the exercise of the rights of holders of securities, provided that they comply with the procedure for exercising such rights set forth in the laws of the Russian Federation:

The Issuer assumes the obligation to ensure the exercise of the rights of holders of securities, provided that they comply with the procedure for exercising such rights set forth in the laws of the Russian Federation.

16. Obligation of the persons putting up collateral for bonds to ensure the performance of the issuer's obligations to bond holders in the event that the issuer refuses to perform its obligations or delays performing its obligations related to bonds in accordance with the terms and conditions of such collateral:

This paragraph applies to bonds only.

17. Other information required by the Regulation:

There is no other information stipulated in the Regulations of the Central Bank of the Russian Federation dated August 11, 2014 No. 428-P on Standards of the securities issue, the procedure of state registration of the issue (additional issue) of securities, state registration of the issue of reports (additional issue) of securities and registration of securities prospectuses.